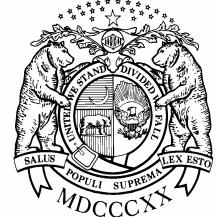


STATE OF MISSOURI

DIVISION OF FINANCE

P.O. Box 716

Jefferson City, Missouri 65102-0716



TRUST COMPANY

CONSOLIDATED REPORT OF CONDITION AND INCOME

Report at the close of business date: _____

http://_____

Primary Internet Web Address
(Home Page) if applicable
Example: www.example.com

Legal Title of Trust Company

City _____

County _____

, Missouri

Charter Number _____

OFFICERS' STATEMENT

We, the undersigned officers, do hereby declare that this Report of Condition and Income (including the supporting schedules) are true to the best of our knowledge and belief.

Signature of Officer Authorized to Sign Report

Signature of Officer Authorized to Sign Report

Typed or printed name and title

Typed or printed name and title

Date of Signature _____

(Area Code) Telephone Number _____

Date of Signature _____

Person to whom questions concerning
this report should be directed: _____

Name _____

(Area Code) Telephone Number _____

DIRECTORS' ATTEST

We, the undersigned directors, attest to the correctness of this Report of Condition and Income (including supporting schedules) and declare it has been examined by us and to the best of our knowledge and belief is true and correct.

Signature of Director _____

Signature of Director _____

Signature of Director _____

NOTARIZED

(Notary Seal)

State of _____ County of _____, ss:

Sworn to and subscribed before me this _____ day of _____, _____.

Notary Public

My commission expires _____, _____

March 2004

Legal Title of Trust Company

TRUST COMPANY
CONSOLIDATED REPORT OF CONDITION

Report at the close of business: _____

Include the institution's subsidiaries. All schedules are to be reported in thousands of dollars. Report the amount outstanding on the last day of the quarter.

SECTION A - BALANCE SHEET	thousands of dollars
ASSETS	
1. Cash and balances due from depository institutions	_____
2. Securities	_____
a. Held-to-maturity securities (must equal Part 1, item 6).....	_____
b. Available-for-sale securities (must equal Part 1, item 6).....	_____
3. Assets held in trading accounts	_____
4. Premises and fixed assets (including capitalized leases).....	_____
5. Other Assets (describe amounts that exceed 25% of this item).....	_____
a. _____	_____
b. _____	_____
c. _____	_____
6. Total Assets (sum of items 1 through 5)	_____
LIABILITIES	
7. Accounts Payable	_____
8. Taxes Payable	_____
9. Other liabilities for borrowed money	_____
10. Other liabilities (describe amounts that exceed 25% of this item).....	_____
a. _____	_____
b. _____	_____
c. _____	_____
11. Total Liabilities (sum of items 7 through 10)	_____
EQUITY CAPITAL	
12. Preferred Stock	_____
13. Common Stock	_____
14. Surplus	_____
15. a. Undivided Profits.....	_____
b. Net unrealized holding gains (losses) on available-for-sale securities.....	_____
16. Total Equity Capital (sum of items 12 through 15b)	_____
17. Total Liabilities and Equity Capital (sum of items 11 and 16)	_____

Legal Title of Trust Company

TRUST COMPANY
CONSOLIDATED REPORT OF CONDITION

PART 1 - SECURITIES (Exclude assets held in trading accounts)	thousands of dollars	
	Held-to-maturity	Available-for-sale
1. U.S. Treasury Securities		
2. U.S. Government Agency and Corporate Obligations.....		
3. Securities issued by states and political subdivisions in the U.S.		
4. Other bonds, notes and debentures		
5. Corporate Stock		
6. Total (sum of items 1 through 5) (Totals must equal Section A, items 2a and 2b)		
MEMORANDUM (included in above items)		
7. Mortgage derivative products and collateralized mortgage obligations		
8. Market value of held-to-maturity securities (item 6 above).....		

PART 2 - CHANGES IN EQUITY CAPITAL Utilize calendar year-to-date figures. Indicate decreases and losses in parentheses.	thousands of dollars			
	Preferred Stock (Par Value)	Common Stock (Par Value)	Surplus	Total Equity Capital (Line Total)
1. Balance end of previous year				
2. Net income (loss) (Must equal Section B, item 11)				
3. Changes in net unrealized holding gains (losses) on available-for-sale securities				
4. Sale, conversion, acquisition, or retirement of capital				
5. Changes incident to business combinations				
6. LESS: Cash dividends declared on preferred stock				
7. LESS: Cash dividends declared on common stock				
8. Other increases (decreases) - itemize				
9. Balance end of current period (Total equity capital must equal Section A, item 16)				

PART 3 - OFF-BALANCE SHEET ACTIVITIES	thousands of dollars
1. Securities borrowed or lent; Commitments to purchase or sell when-issued securities; Interest rate contracts including (a) Notional value of interest rate swaps, (b) Futures and forward contracts, (c) Option contracts; Other off-balance sheet liabilities	

Legal Title of Trust Company

TRUST COMPANY
CONSOLIDATED REPORT OF CONDITION

SECTION B - INCOME STATEMENT

Report on a calendar year-to-date basis. Indicate losses in parentheses.

thousands
of dollars

1. Income From Fiduciary Activities:	
a. Personal Accounts	
b. Employee Benefit Accounts.....	
c. Corporate Accounts.....	
d. Other Income.....	
2. Interest Income	
3. Net gains (losses) on sales of securities	
4. All Other Income (describe amounts exceeding 25% of this item)	
5. Total Operating Income (sum of items 1 through 4).....	
6. Operating Expenses	
a. Salaries.....	
b. Employee Benefits	
c. Trust Company Occupancy Expense.....	
d. Furniture and Equipment Expense.....	
e. Interest Expense	
f. All Other (describe amounts exceeding 25% of this item).....	
7. Total Operating Expenses (sum of items a through f).....	
8. Net Operating Income (Loss) Before Taxes (item 5 minus 7)	
9. Extraordinary Items	
10. Applicable Income Taxes	
11. Net Income (Loss) After Taxes (sum of items 8 through 10).....	